

Enrollment & Assessment Fee Screen & Current Tickler List (Separate Document)

ENROLLMENT & ASSESSMENT FEE SCREEN

Please note the following information about the Enrollment and Assessment Fee (CMSFE-10) Screen. The Payment Status field should be blank unless the following has been determined:

- Payment has been received in full (system will default to this status once balance is zero).
- Not received in full should be selected only if client/family has failed to meet their payment obligation and case is to be closed

TICKLERS

Due to the new data structure for CMS Net, new ticklers were created for some of the functions. Attached is a list of all ticklers effective April 26, 2001. Please put this list in your CMS Net binder. Although the names of replaced ticklers are still in the pick list, make sure to run new tickler. If you run old tickler your data will not be valid. The old tickler names will be removed in the July change cycle. As before, each tickler clears differently, depending on the function. If you are unsure about how a tickler clears, reference your CMS Net Manual or contact the CMS Help Desk at (916) 327-2378.

Effective Monday, June 11, 2001, please use the following numbers to contact the CMS Net Help Desk:

Monday through Friday, 7:00 a.m. to 5:00 p.m. (916) 327-2378 Monday through Friday, 5:00 p.m. to 7:00 p.m. (916) 996-8972

Saturday, 9:00 a.m. to 5:00 p.m. (916) 996-8972

CMS Net Help Desk fax: (916) 327-0997

TICKLERS AVAILABLE IN CMS Net EFFECTIVE APRIL 26, 2001

Due to the new data structure for CMS Net, new ticklers were created for some of the functions. Each tickler clears differently, depending on the function. If you are unsure about how a tickler clears, reference your CMS Net Manual or contact the CMS Help Desk.

| Tickler Name | Old Tickler Name | Title | Description | Tickler Established on: |
|-----------------|------------------------|--|--|---|
| ANN | FIN | ANNUAL REVIEW TICKLER (NEW ELIGIBILITY) | Follow-up on cases due for annual review | Program Eligibility Screen (CMSPE-25) |
| APP | | APPLICATION LETTER | Follow-up on Application letters | Application Status Screen (CMSAS-10) |
| AUTH | | AUTH EXPIRATION | List of authorizations during time frame | Generate Requests/Authori zations |
| CRMR | | MEDICAL REPORT DUE | This tickler is not supported by CMS Net Help Desk | Therapy Unit function |
| DXCR | DX | DX CASE REVIEW TICKLER | Follow-up on Diagnostic case | Medical Eligibility (CMSME-50) |
| FEE | | ENROLLMENT AND ASSESSMENT FEE TICKLER | Follow-up on Payment Plan Letters | Enrollment and Assessment Fee Screen (CMSFE- 10) |
| INTV | | INTERVIEW SCHEDULED FROM PEND PROG ELIG | List of interview dates/times | Pending Eligibility (CMSPE-20) |
| MISC | | MISCELLANEOUS | Establish tickler on any case for any reason | Event Tracking, Miscellaneous tickler entry/edit |

| Tickler Name | Old Tickler Name | Title | Description | Tickler Established on: |
|-----------------|------------------------|-----------------------------------|---|---|
| MR | | MEDICAL REPORT REQUEST FOLLOWUP | Follow-up on outstanding medical report request letters | Medical Report Request Screen (CMSMR-10) |
| MRRC | | CASE REVIEW FROM MED REP RECD | Follow-up on case review in months from medical report | Medical Report Received Screen (CMSMR-20) |
| MTU | | MTU CLOSURE | Not supported by CMS Net Help Desk | Therapy Unit function |
| OTCL | | OT CLASSROOM PROGRAM | Not supported by CMS Net Help Desk | Therapy Unit function |
| OTEV | | OT EVALUATION | Not supported by CMS Net Help Desk | Therapy Unit function |
| OTHP | | OT HOME PROGRAM | Not supported by CMS Net Help Desk | Therapy Unit function |
| OTRX | | OT RX | Not supported by CMS Net Help Desk | Therapy Unit function |
| OTTM | | OT TEMPORARY MONITOR | Not supported by CMS Net Help Desk | Therapy Unit function |
| PEND | LTR | PENDING ELIG LTR | Follow-up on Pending Interview Letters | Pending Eligibility (CMSPE-20) |
| PFIN | | PENDING FINANCIAL DETERMINATION | Follow-up on cases pending financial determination. | Financial Worksheets (CMSFR-30 & CMSFR-40) |
| PMCAL | | PENDING MEDI-CAL TICKLER | Follow-up on cases that are Medi-Cal pending | Pending Eligibility (CMSPE-20) |
| PRES | | PENDING RESIDENTIAL DETERMINATION | Follow-up on cases pending residential determination. | Residential Worksheets (CMSRF-10 & CMSRF-20) |

| Tickler Name | Old Tickler Name | Title | Description | Tickler Established on: |
|-----------------|------------------------|----------------------------|--|--|
| PSA | | PROGRAM SERVICES AGREEMENT | Follow-up on cases with signature pending status | Program Eligibility Screen (CMSPE-25) |
| PTCL | | PT CLASSROOM PROGRAM | Not supported by CMS Net Help Desk | Therapy Unit function |
| PTEV | | PT EVALUATION | Not supported by CMS Net Help Desk | Therapy Unit function |
| PTHP | | PT HOME PROGRAM | Not supported by CMS Net Help Desk | Therapy Unit function |
| PTRX | | PT RX | Not supported by CMS Net Help Desk | Therapy Unit function |
| PTTM | | PT TEMPORARY MONITOR | Not supported by CMS Net Help Desk | Therapy Unit function |
| RMR | | REQUEST MEDICAL REPORT | List of medical reports requested during a time frame | Medical Report Request Screen (CMSMR-10) |
| ROI | | RELEASE OF INFORMATION | Not supported by CMS Net Help Desk | Therapy Unit function |
| SCH | | SCHEDULE CLINICS | Not supported by CMS Net Help Desk | Therapy Unit function |
| TP | | TRANSFER PENDING | Follow-up on a transfer letters for a case that may potentially be moving out of the county. | Registration, Pending/Transfer function |